



# SmartBear Software

## Software Planner Client Advisory Board

This document explains the functions of the Software Planner Client Advisory Board.

**Version 1.0**

## Narrative

The Software Planner **Client Advisory Board (CAB)** is an exclusive list of “strategic clients” that are champions of Software Planner and would like to have input into future feature requests and help mold the design of the product. The number of members of this board is limited, as we can only accommodate a manageable list of clients to participate, so if the board is full at anytime, we can place your company on a reserve list for when spots open up.

## Qualifications

For a company to participate in the Software Planner **Client Advisory Board**, it must meet these criteria:

- Must be a current Software Planner client in good standing.
- Must be a champion for the product that is willing to offer advice for improvements, help us prioritize features for future releases and be willing to discuss Software Planner with other peers inside your own organization.
- Must be willing to attend periodic CAB webinars (sometimes monthly, sometimes quarterly) to discuss suggestions for improvement, vote on the priority of suggestions and to help us flesh out feature designs (these meetings will be kept to 1 to 2 hours).
- Must be willing to become a reference for Software Planner (we promise not abuse this privilege).
- Must be willing to participate in our Software Planner discussion forum to offer advice to other Software Planner clients and to learn from others.

## About the Client Advisory Board

We will officially launch the **Client Advisory Board** on **Friday, Feb 5, 2010 at 10 a.m. MST** (register at <https://www2.gotomeeting.com/register/972996290>) with a 2 hour webinar. In that webinar, we will orientate the CAB with how the CAB program will work. We will also discuss the 2010 feature enhancements we are considering for Software Planner. We will demonstrate those changes via prototypes and ask for your feedback and ask you to vote on which features you think are most useful to your organization and to prioritize them. Below are the feature requests we are considering for 2010:

- **Release Management** – Ability to better track all artifacts for a release and/or iteration/sprint.
- **Test Management** – Enhanced test management solution that allows separating the test library from test runs, sharing of test steps, allow making of test step notes and attachments, test configurations, coverage statistics, tracking of test run history, pass/fail capability at a step level and a run execution engine that allows you to run a test set of test cases easily.
- **Enhanced Traceability** – The ability to automatically associate defects to requirements based on the linkage to the test case.

- **Requirements Management** – Ability to easily run reports for a specific requirement and/or requirements that display similar to our current work orders but also include a list of related artifacts (test cases, requirements, etc.)
- **Integrators** – We will be integrating Software Planner with our other products (Code Collaborator and TestComplete) and expanding our integrators with source control systems and IDEs. Some of the ones we are considering are Subversion, Visual Studio, Perforce, TFS, Rational Clear Case, Bugzilla and Jira.

## Interested?

If you are interested in becoming a **Client Advisory Board** member, contact Steve Miller at [steve.miller@SmartBear.com](mailto:steve.miller@SmartBear.com) or +1 303-768-7482 (main) or +1 303-587-7389 (cell). If you are interested in Software Planner's discussions forums and Blogs, please visit us at <http://www.softwareplanner.com/support>, it has links to that and more.